

Discover Golden Opportunities Fund and Invest in...

...FULL TRANSPARENCY

Have confidence in the Fund's value knowing it provides industry leading financial transparency of portfolio investments.

...LEADERSHIP AND INNOVATION!

1st to establish a provincial Retail Venture Capital Fund (RVC) in Saskatchewan in 1999 and 1st to launch an Innovation Class i-share with added features for shareholders.

TWO OPTIONS TO CHOOSE FROM:

Receive a 35% tax credit and RRSP benefits, plus have the flexibility to choose your own investment path:

Diversified SHARE **A**

A Diverse companies creating value across 13 strategic industry sectors

A Over a decade of history and solid performance

Innovation SHARE **i**

i Groundbreaking companies focusing on the world-changing innovation sector

i Offers protection for your i-share investment*

*Subject to \$32 million committed, up to 80% of losses in any eligible i-SHARE transactions are protected up to a maximum of \$6.25 million in aggregate by:



Western Economic Diversification Canada

Diversification de l'économie de l'Ouest Canada

Commissions, trailing commissions, management fees and expenses all may be associated with an investment in Golden Opportunities Fund (GOF) shares. GOF is a Retail Venture Capital Fund (RVC). RVC shares are speculative in nature and may not be suitable for all investors. RVCs are not guaranteed, their values change frequently and past performance may not be repeated. Tax credits are available to eligible investors provided that the shares are held for at least eight years from the date of purchase. Redemption restrictions may apply. RVCs are outlined in the Prospectus, which you should read before investing. **To obtain a free copy** of the Prospectus, please contact National Bank Financial Ltd., a member of the Canadian Investor Protection Fund (CIPF), the Fund's Principal Distributor, at www.wellingtonwest.com, or your Financial Advisor.

goldenopportunities.ca

Sold by Prospectus Only

For more information on Golden Opportunities Fund Inc., please contact your Financial Advisor

Payroll Investment Plan

Another piece of your retirement savings

Contribute \$5000 annually to your RRSP for a net cost of only \$68 per pay cheque*



INVESTING IN GROWTH AND INNOVATIVE COMPANIES FOR OVER A DECADE***

Golden Opportunities continues to drive economic growth and shareholder value!

100% of the capital raised in Manitoba is reinvested in local communities.

\$209 million in total share capital raised – record investment by Shareholders this year**	23,500 shareholders support Golden Opportunitites Fund	100+ years of combined industry knowledge shared by the Fund's Senior Management Team
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Golden Opportunities impacts communities where families live and work.

\$207 million invested in growth-oriented companies	98 companies have partnered with the Fund to create shareholder value	3,500 jobs created and maintained
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**In fiscal 2011
***Fund established in Saskatchewan in 1999

Payroll Investment Plan

INVEST REGULARLY

A convenient and easy way to help you achieve your goals. Regular RRSP contributions are easily deducted from each paycheque and sent directly to the Fund.

LOWER YOUR TAXES

Receive immediate tax savings by collecting the 30% tax credit and RRSP savings on every paycheque instead of waiting to file your annual Income Tax Return.

Contribute \$5,000 annually to your RRSP for a net cost of only \$68 per paycheque*

	Without the Payroll Investment Plan	With the Payroll Investment Plan
Regular Pay per Period (before deductions)	\$2,076	\$2,076
Less: CPP and EI	\$132	\$132
Less: Income Tax*	\$459	\$335
Your Investment into Golden Opportunities Fund	\$0	\$192
Net Take-home Pay	\$1,485	\$1,417

Redirect \$124 of Income Tax to your Golden Opportunities Fund investment

Out of pocket net cost of only \$68 per pay period

"Reducing the amount of income tax taken off my cheque every pay day and directing these taxes to my Golden Opportunities Fund investment just made sense. I don't have to use my money to buy the Fund and then wait to receive a refund. Taxes are high enough and any time I can reduce the amount I'm paying and keep the dollars invested locally, it's a good deal."

RANDY SEEMAN
UMWA LOCAL 7606
SHERRITT COAL

*By combining the provincial and federal tax credits with the RRSP tax savings attached to the Fund, a bi-weekly contribution of \$68 can result in a \$5,000 investment every year. Based on an annual RRSP investment, 26 pay periods per year, basic personal tax exemptions and a marginal tax rate of 34.75% (minimum taxable income of \$41,545). Amount will vary according to your tax bracket.

Payroll Investment Plan Reply Card

For more information, or to register for the Payroll Investment Plan, please complete this reply card and a registered Financial Advisor will be in contact with you, or contact your Financial Advisor.

- Please contact me to set-up an appointment to enroll in the Payroll Investment Plan.
- Please contact me to provide more information and answer the questions I may have.

YOUR INVESTMENT FLEXIBILITY

Annual Investment	Net Amount Deducted from Your Paycheque*
\$5,000	\$68
\$2,500	\$34
\$1,000	\$14

First Name _____
 Last Name _____
 Please contact me by: Phone: _____
 Email: _____ Best time to reach me is: Day Evening
 Home Address _____
 City/Town _____
 Postal Code _____
 Union and Local _____
 Employer _____
 How did you hear about the Fund?: Referral from a coworker Investment Seminar
 Email Advertisement Other _____



Calculate your personal net cost per pay period by visiting www.goldenopportunities.mb.ca/payroll_plan